



**TEXAS HIGHER EDUCATION
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TO: Directors of Financial Aid
Private/Independent Institutions of Higher Education

FROM: DeChà Reid
Director, Financial Aid Services

DATE: April 4, 2019

RE: FY 2020 Tuition Equalization Grant (TEG) Allocation Data Review

The FY 2020 TEG preliminary allocation data is available for review. The calculation is based on the new methodology that was changed through the Negotiated Rule-Making process. In prior years, the allocation calculation was driven by data collected through a TEG Need Survey that was completed by each private/independent institution of higher education. The source of data used for the FY 2020 preliminary allocation calculation is from a combination of the fall 2015 and fall 2016 TEG Need Survey reports, as well as the FY 2018 Financial Aid Database (FAD).

When reviewing the enclosed preliminary totals, institutions should be aware that students reported as a "0 - Not a TEG recipient" on data element #112 of the FY 2018 FAD were not included in the preliminary data since satisfactory academic progress (SAP) could not be collected for this group. The SAP status is a requirement in the allocation rule ([TAC, Section 22.29](#)) to accurately account for **all** students who can be considered eligible to receive a TEG award. In order to include eligible students, institutions must confirm each student's SAP status for this population which was previously collected through the data on the TEG Need Survey. Going forward, reporting the SAP status will be an option for all students on the 2018-19 Cycle Three FAD.

Students that were reported as a "0 - Not a TEG recipient" have been included on a spreadsheet and uploaded into the **TEG OUTPUT** folder using MOVEIt. To complete the review process:

- Review the spreadsheet to determine if each of the students on the list met SAP for FY 2018.
- Document the status for each student on the spreadsheet using the column provided.
- Once the review is complete, upload the spreadsheet back into the **TEG OUTPUT** folder.
- Send a confirmation of completion through [CONTACT US](#) (select the "Financial Aid Question" option in the drop-down selection under **Contact Reason**).



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Institutions will have a 30 days to allow adequate time to review both the data provided in the enclosed attachment, "TEG Preliminary Allocation Calculation Data" and to upload the SAP status for the "0 - Not a TEG recipient" student records by the close of business on **May 6, 2019. Failure to provide the SAP status for students reported as "0 - Not a TEG recipient" will be interpreted as the students DID NOT meet SAP and confirmation that the institution's preliminary data is accurate.**

This announcement does not imply any official allocation of funds for an institution. Tentative allocation levels have been provided based on the General Appropriations Act, Committee Substitute House Bill (C.S.H.B) 1, 86th Texas Legislature. Any institution offering aid prior to official allocation announcements from the THECB does so at its own risk.

For questions, send an online inquiry to [CONTACT US](#) (select the "Financial Aid Question" option in the drop-down selection under **Contact Reason**).

Enclosed: [FY 2020 TEG Preliminary Allocation Calculation Data](#)

cc: Presidents and Chancellors of Private/Independent Institutions of Higher Education
Independent Colleges and Universities of Texas (ICUT), Inc.